ESTIMATORXPRESS® ROOFING TRADE EDITION

OVERVIEW

This tutorial is intended to supplement the EstimatorXpress® Getting Started Guide for EstimatorXpress® Total Toolkit in order to focus in with more detail on some of the Workbooks you will find in the Roofing Trade Edition. We suggest you read both documents to have a full understanding of the process of estimating and project managing using EstimatorXpress® before commencing with pricing up your own work.

ESTIMATING A ROOF USING SEPARATE WORKBOOKS

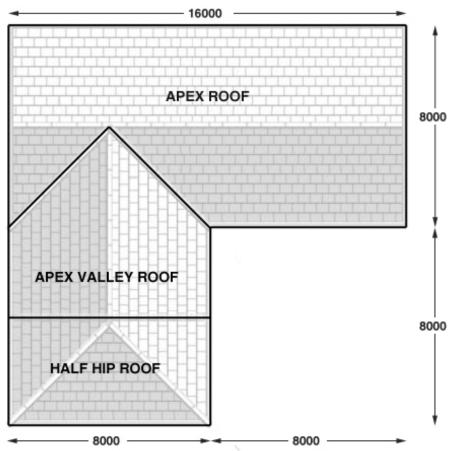
Complex roofs can be estimated in 2 different ways.

The first is to use the standard shaped roof **Workbooks** to estimate each part of the roof separately. The advantage of this option, if you are using a cut roof, is that you will be able to produce cutting lists for all of your timbers by using these **Workbooks**. The disadvantage is that there will be a few areas that you will be over-estimating for products where the roofs are joining but the calculators are not aware that it needs to cut out on resources because of this.

The alternative is to use the **Universal Roof Workbooks** to estimate the roof in one go. The advantage of this method is that you only need to go into one **Workbook** to price up the entire roof. The disadvantage of this method is that you will need to do more work in manually taking off length and areas of the roof to input into the wizard.

This tutorial will talk you through both methods of pricing a roof, starting with using separate Workbooks.

The **Apex Roof Workbook** will estimate the main roof on the building shown below. We will then run through the **Apex Valley Roof Workbook** to estimate the roof teeing into the main roof (up to the point where the hip end begins) and the **Half Hip Roof Workbook** to estimate for the hip end.



The roof **Workbooks** are **Specification** linked **Workbooks** (see page 18 of the **EstimatorXpress® Getting Started Guide** for an explanation of Specification linked Workbooks). To estimate the roof, simply enter your dimensions into the Dimensions Wizards and **EstimatorXpress®** will schedule all the **Materials, Labour** and **Plant** required and cost it for you too.

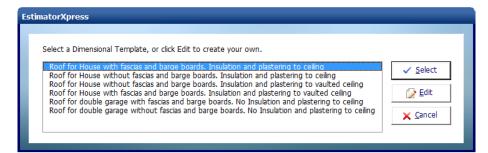
The Apex Roof Workbook will schedule the carcassing timber, roof tiling, felt undercloak and lead work, fascias and guttering, decorating, plastering and insulation required.

2 Estimating a roof using separate Workbooks - Apex Roof

[1] To begin, create a new estimate containing the Apex Roof, Apex Valley Roof and Half Hip Roof Workbooks. See page 41 of the EstimatorXpress® Getting Started Guide for a detailed explanation of creating a new estimate.

File EstimatorXpress Toolkit Tools/Options File EstimatorXpress Toolkit Tools/Options Close Open Add Delete Recalc Save Import PlansXpress Order Close Open Add Delete Recalc Save Import PlansXpress Order Summary Price Book Spec Chart Reports My Jobs \ Job Summary Workbook Mame Cost Comments Linked to Com Apex Roof Yes Yes Yes Yes Yes Yes Yes No of Items 3 Sub Total £ - (ex VAT & Profit) - -	 [2] Having created an estimate to start estimating the roof click on Apex Roof in the Job Summary. [3] Click the Open Workbook button
Remarks EstimatorXpress Enter a Worksheet name for this Apex Roof. Name Apex Roof Location House Image: Cancel	You are then transferred to Summary of Apex Roof Workbook and a dialog box will automatically pop up asking you to give a name and location for the roof. [4] Enter any name you think is sensible and then select House for location. Click OK .

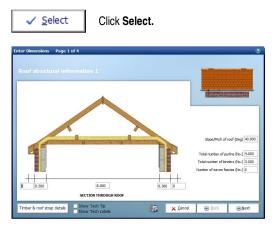
EstimatorXpress® then transfers you into the Dimensions screen of the Apex Roof Worksheet.



Another dialog box will automatically pop up asking you to select a template.

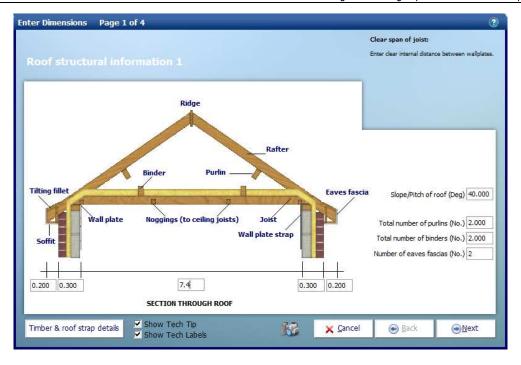
[5] Choose the Roof for House with fascias and barge boards. Insulation and plastering to ceiling template.

These templates have already been set up for you to speed up the estimating process.



The **Dimensions Wizard** will automatically open up a dialog box containing drawings to assist you in entering and confirming dimensions for the **Apex Roof.**

TIP: Before you enter any dimensions, you may find it useful to switch on **Tech Tips** by ticking the **Show Tech Tips** check box in order to display useful information about each dimension in the top right of the screen, and also to switch on **Tech Labels** by ticking the **Show Tech Labels** check box. You can turn them on and off at any time by ticking and unticking the check boxes.



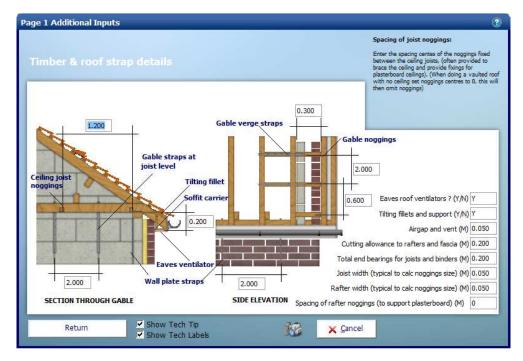
As per the plan of the roof at the start of the tutorial, we will enter the figures shown above to dimension the main section of roof. You can hit the **Enter** key or the **Tab** key after entering a number to skip to the next box. For each box you should see an appropriate Tech Tip in the top right of the window.

- [6] Set the Clear span of joists to 7.4.
- [7] Set the Total number of purlins to 2.
- [8] Set the Total number of binders to 2

[9]

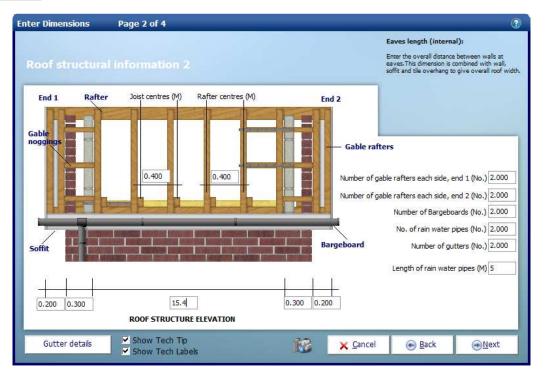
```
Timber & roof strap details
```

Before you click **Next**, click on the button in the bottom left hand corner of the dialog called **Timber & roof strap details.**



Most of these items are fairly standard and will not need changing very often; on this screen we have just changed Spacing of rafter noggins (to support plasterboard) from 1.2 to 0 as we are not plastering the rafters and do not require additional noggins with rafters set at 0.400m widths. Click **Return** to return to **Roof Structural Information 1.**

[10] Click Next to continue.

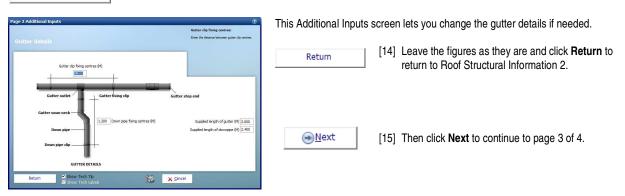


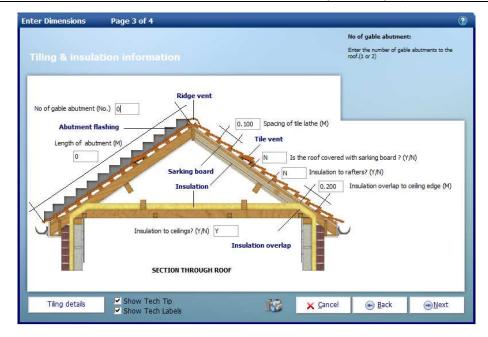
As before you may find that certain dimensions are fairly standard and do not need to be changed. Change the other boxes to match the dimensions shown above. Remember if you are in doubt as to what dimension the box refers to you should be able to see the **Tech Tip** in the top right corner of the window.

- [11] Set the Eaves length (internal) to 15.4.
- [12] Set the Length of rain water pipes to 5.

Gutter details

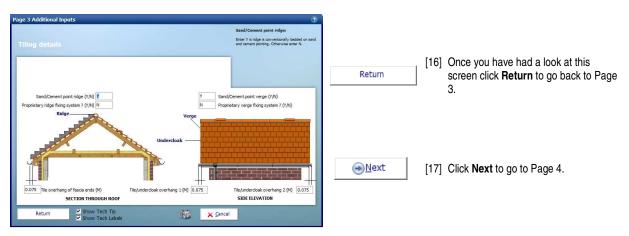
[13] Click Gutter details.

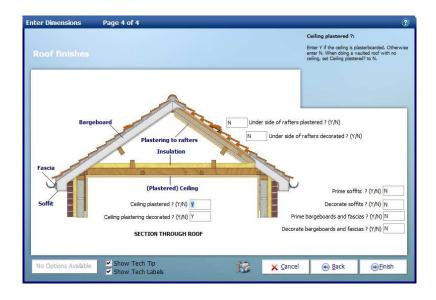




Page 3 of 4 of the **Apex Roof** Dimensions Wizard deals with **Tiling & insulation information**. Again we are going to use the default values. This page also covers abutments. The roof we are estimating does not join another building, but if it did this is where we would enter the length and number of gable abutments to allow for the lead work to join to the wall.

Page 3 also has an Additional Inputs screen for **Tiling details**. Not every **Dimension Wizard** page has Additional Inputs but if it does you will always find the button in the bottom left of the page. It's worth remembering this when going through **Dimensions Wizards** in other **Workbooks**.





6 Estimating a roof using separate Workbooks - Apex Roof

Page 4 of 4 concerns Roof finishes. This page is where you can enter details of plastering and decorating associated with the roof.

Enish [18] Once more we are going to leave the default values and then click Finish to close the Dimensions Wizard.

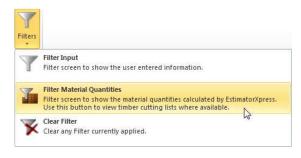
You will then be returned to the **Worksheet** where you will be able to see the dimensions you've just entered and the total cost for the **Worksheet** at the top left of the sheet.

<u></u> } ↓		Est	timatorXpress - Job 34: Separate Roofs, Ho
File EstimatorXpress Toolkit Too	ls/Options		
	100	× I	
Close Add Copy Delete Dims Vie	w Resources Re	sources Filters	
Column Column Column Wizard	Output V	/izard *	
Summary Price Book	Spec	Chart Reports Address	Profit Inflation
My Jobs \ Job Summary \ Apex Roo	f \ Apex Roo	f - Dims	
£ 29.76	5.63		
Separate Roofs	2.05		
Apex Roof			
Apex Roof	Location	Roof for House with fascias and barge boards.	
ipex kooi	Location	Insulation and plastering to ceiling	
		tribulation and plastering to ceiling	
Description	Units		
lear span of joist	M	7,400	
Vall width 1	M	0.300	
Vall width 2	M	0,300	
offit width 1 (Excluding airgap and vent)	M	0.200	
Soffit width 2 (Excluding airgap and vent)	• M	0.200	
Airgap and vent	• M	0.050	
ile overhang of fascia ends	M	0.075	
loist centres	M	0.400	
lafter centres	M	0.400	
lope/Pitch of roof	Deg	40.000	
pacing of tile lathe	M N	0.100	
s the roof covered with sarking board ?	Y/N	N	
aves length (internal)	M	15.400	
Vall width 1	М 🛃	0.300	
Vall width 2	M M	0,300	
offit width 1	М	0.200	
offit width 2	M	0.200	
lumber of gable rafters each side, end 1	No.	2.000	
	No.	2.000	
umber of gable rafters each side and 2			
umber of gable rafters each side, end 2			
lumber of gable rafters each side, end 2	No.	2,000	

If you make a mistake entering your dimensions simply click on the column showing the dimensions, then click **Dims Wizard** on the top menu to go through the **Dimensions Wizard** again.

Alternatively you can click any cell with a white background and type a new value in directly.

As well as calculating the cost of the roof, the **Worksheet** also calculates the materials required. You can display a full breakdown of the material requirements including a cutting list for the roof timbers.



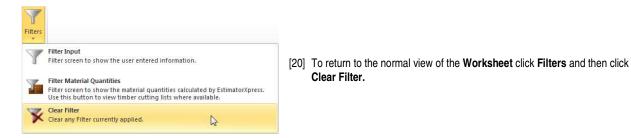
[19] Click on Filters and then Filter Material Quantities.

<u> </u>		Estimate	orXpress - Job	34: Separate Roofs, House
File EstimatorXpress Toolki	t Tools/Options			
Close Add Copy Delete	Dims View Resources Resources	Y Ellharr		
Column Column Column V		*		
Summary Price Boo	k Spec Chart	Reports Address	Profit	Inflation
My Jobs \ Job Summary \ A	pex Roof \ Apex Roof - Dim	s		
£	29,765.63			
Separate Roofs Apex Roof				
Apex Roof	Location Roof fo	r House with fascias and barge boards.		
		isulation and plastering to ceiling		
	<u>_</u>			
Apex roof joists	M	40 @ 7.6	204.00	Sawn Dry Graded Structural Softwood Treated 47.0 x 150mm
Noggings between roof joists	M	312 @ 0.35		Sawn Softwood Kiln Dried Treated 47.0 x 50mm
Apex roof rafters	M	80 @ 5.748		Sawn Dry Graded Structural Softwood Treated 47.0 x 125mm
Noggings between rafters	M			Sawn Softwood Kiln Dried Treated 47.0 x 50mm
Apex roof gable Ladder Rafters	м	8 @ 5.748	45.98	Sawn Dry Graded Structural Softwood Treated 47.0 x 125mm
Gable ladder noggings	м	36 @ 0.3	10.80	Sawn Softwood Kiln Dried Treated 47.0 x 50mm
Soffit carriers	м	88 @ 0.2		Sawn Batten Treated 25.0 x 38mm
Wall plate	M	2 @ 16.4		Sawn Dry Graded Structural Softwood Treated 75.0 x 100mm
Apex roof purlins	M	2 @ 16.4		Sawn Dry Graded Structural Softwood Treated 75.0 x 225mm
Apex roof binders	M	2 @ 15.6		Sawn Dry Graded Structural Softwood Treated 47.0 x 175mm Sawn Dry Graded Structural Softwood Treated 25.0 x 200mm
Apex roof ridge Roof structure fixings (allowance)	M2	1 @ 16.4 186.879		Round Wire Nails Bright 100mm x 25kg
Eaves fascia	M	2 @ 16.4		White 175mm Square Fascia x 16mm x 5.0M
Bargeboard	M	4 @ 5.748		White 175mm Square Fascia x 16mm x 5.0M
Bargeboard fixings	M	22,992		White plastic top Nail 40mm - 10G
Lathe	M	118 @ 16.55		Sawn Batten Treated 25.0 x 38mm
Lathe nails	м	1,952.900	1,952.90	Round Wire Nails Galvanised 65mm x 25kg
Tilting fillets	No.	88.000		Sawn Firring Treated 47.0 x 50mm (2 Pack)
Tilting fillet support board	м	2 @ 16.4		Cement Soffit Strip 2400 x 150 x 4.5mm
Eaves ventilator	M	2 @ 16.4		Soffit Vent 2440mm (For 6-10mm soffit board)
Eaves ventilator fixings	м	32.800		Wood Screws Steel CSK Twin Thread 6 x 0.75 inch (200 box)
Gable soffits (side 1)	M2	2 @ 5.548 * 0.2		White 400mm PVC Board x 9mm x 5.0M
Gable soffits (side 2) Eaves soffitts (side 1)	M2 M2	2 @ 5.548 * 0.2 1 @ 16.4 * 0.2		White 400mm PVC Board x 9mm x 5.0M White 400mm PVC Board x 9mm x 5.0M
Eaves soffitts (side 1)	M2 M2	1 @ 16.4*0.2		White 400mm PVC Board x 9mm x 5.0M
Soffit fixings	M2	10.998		White plastic top Nail 40mm - 10G
oorne nainga	1912	10,990	11.00	white plaste top war forming 200

Your Worksheet should then look like this.

(Estimat	orXpress - Job 4: Roofing Trade Edition - 1, House	
EstimatorXpress Toolkit				
	they a	× 1		
Close Add Copy Delete Dims Column Column Column Wizard	View Resources R d Output	esources Filters Wizard *		
column column column maar	a output			
Summary Price Book	Spec	Chart Reports Address	Profit Inflation Compare	
My Jobs \ Job Summary \ Apex I	Roof \ Apex Roo	of - Dims		🐞 Help & Suppor
£ 29 Roofing Trade Edition - 1	,574.07			
Apex Roof				1
Apex Roof	Location			
		Insulation and plastering to ceiling		
An and a second second				
Apex roof joists Noggings between roof joists	M	40 @ 7.6 312 @ 0.35	304.00 Sawn Dry Graded Structural Softwood Treated 47.0 x 150mm 109.20 Sawn Softwood Kin Dried Treated 47.0 x 50mm	
Apex roof rafters	M	80 @ 5.748	459.84 Sawn Dry Graded Structural Softwood Treated 47.0 x 125mm	
Noggings between rafters	M	-	 Sawn Softwood Kiln Dried Treated 47.0 x 50mm 	
Apex roof gable Ladder Rafters Sable ladder noggings	M	8 @ 5.748 36 @ 0.3	45.98 Sawn Dry Graded Structural Softwood Treated 47.0 x 125mm 10.80 Sawn Softwood Kin Dried Treated 47.0 x 50mm	
Sable ladder noggings Soffit carriers	M	36 @ 0.3	10.80 Sawn Softwood kin Dried Treated 47.0 x 50mm 17.60 Sawn Batten Treated 25.0 x 38mm	
Wall plate	M		32.80 Sawn Dry Graded Structural Softwood Treated 75.0 x 100mm	
Apex roof purlins	м		32.80 Sawn Dry Graded Structural Softwood Treated 75.0 x 225mm	
ipex roof binders loex roof ridge	M	2 @ 15.6 1 @ 16.4	31.20 Sawn Dry Graded Structural Softwood Treated 47.0 x 175mm 16.40 Sawn Dry Graded Structural Softwood Treated 25.0 x 200mm	
pex root nage .oof structure fixings (allowance)	M2		186.88 Round Wire Nails Bright 100mm x 25kg	
aves fascia	M		32.80 White 175mm Square Fascia x 16mm x 5.0M	
Bargeboard	М		22.99 White 175mm Square Fascia x 16mm x 5.0M	
Jargeboard fixings .athe	M	22,992 118 @ 16.55	22.99 White plastic top Nail 40mm - 10G 1.952.90 Sawn Batten Treated 25.0 x 38mm	
athe nails	M	1.952,900	1,952.90 Round Wire Nails Galvanised 65mm x 25kg	
Tilting filets	No.		88.00 Sawn Firring Treated 47.0 x 50mm (2 Pack)	
ilting filet support board	M		32.80 Cement Soffit Strip 2400 x 150 x 4.5mm	
Eaves ventilator Eaves ventilator fixings	M		32.80 Soffit Vent 2440mm (For 6-10mm soffit board) 32.80 Wood Screws Steel CSK Twin Thread 6 x 0.75 inch (200 box)	
Sable soffits (side 1)	M2		2.22 White 400mm PVC Board x 9mm x 5.0M	
Sable soffits (side 2)	M2		2.22 White 400mm PVC Board x 9mm x 5.0M	
Eaves soffitts (side 1) Eaves soffitts (side 2)	M2 M2		3.28 White 400mm PVC Board x 9mm x 5.0M	
Soffit fixings	M2 M2		3.28 White 400mm PVC Board x 9mm x 5.0M 11.00 White plastic top Nail 40mm - 10G	
Sarking	M2		 BBA OSB3 2400 x 1220 x 18mm 	
Nails for sarking	M2		 Clout Nails Galvanised 65mm x 25kg (slating) 	
Roofing felt Tiles	M2 M2		186.88 Breather Membrane 700 1.5 x 50 m 186.88 Plain Clay Tile (60 per m2) (Allowance £0.70 each)	
ile Nails	M2 M2		186.88 Pain Clay Tile (ou per m2) (Allowance EU. 70 each) 186.88 Round Wire Nails Galvanised 65mm x 25kg	
Ridge tile	M	16.550	16.55 Half Round Clay Ridge (300mm) (Allowance £12 each)	
aves tiles	M	33.100	33.10 Clay Eaves Tile (Allowance £0.90)	
lop tiles /erge tiles	M	33.100 22.584	33.10 Clay Eaves Tile (Allowance £0.90) 22.58 Clay Tile & Half (Allowance £1.40 each)	
erge ties ile underdoak 1	M	22.584 2 @ 5.646	11.29 Cement Soffit Strip 2400 x 150 x 4.5mm	
ile underdoak 2	M	2 @ 5.646	11.29 Cement Soffit Strip 2400 x 150 x 4.5mm	
roprietary ridge fixing system	M		 PVC Dry Ridge Vent System 	
roprietary ridge fixings roprietary gable fixing system	M		 Round Wire Nails Galvanised 65mm x 25kg PVC Dry Verge System 	
roprietary gable fixings	M		 PVC Dry verge system Round Wire Nails Galvanised 65mm x 25kg 	
Sand pointing/bedding to ridge	M	16.550	16.55 Building Sand Bulk Bag	
Sand pointing/bedding to verge	M	22.584	22.58 Building Sand Bulk Bag	
Cement in pointing/bedding to ridge Cement pointing/bedding to verge	M	16.550 22.584	16.55 Blue Circle Mastercrete Original Cement 25kg Bag 22.58 Blue Circle Mastercrete Original Cement 25kg Bag	
Sable abutment (On roof)	M	22.304	 LEAD Flashing Code 4 - 3m x 300mm 	
Gable abutment (To abutment)	M		 Cavity Tray Gable Abutment 	
Gutter	M	2 @ 16.55	33.10 Half Round Gutter 4m x 112mm	
2nwn nine 1	м	2.65	10.00 Half Round Downnine 4m x 68mm	

As you can see EstimatorXpress® will list the number and length of each timber required such as joist, rafters, purlins and binders, as well as the total length required in metres.



We will now look at the output that EstimatorXpress® produces. EstimatorXpress® has produced a schedule of Materials and Labour required to construct the roof, including an allowance for wastage.

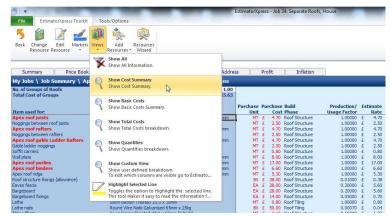


[21] Click the View Resources Output button.

You are transferred to the **Apex Roof Resources Output** screen. You will see that **EstimatorXpress®** has calculated the order quantities and costs associated with all the **Material** and **Labour**, including an allowance for wastage, for the **Apex Valley Roof**. Scroll across the screen with the horizontal scroll bar to see all of the data. Below is a description of each column.

Column Name	Description
tem used for	The item used for simply describes what the item or task is. For example the item used for could be the 'Tiles' or 'Fix tiles, felt and laths' which you'll find used in all of the EstimatorXpress® roof Workbooks .
Description	This is the description of the resource currently selected for the task being carried out.
Purchase Unit	This information comes from the Price Book and describes in what unit we are purchasing the resource. For materials this could be things like each, bag, metre or Kg. For Labour this could be units such as hour, day or week.
Purchase Cost	This information comes from the Price Book and states the cost per unit of the selected resource.
Build Phase	The Build Phase that the resource is associated with. Build Phases are very important in EstimatorXpress® as they drive the Bar Chart detailing the program of works and the Quote by Build Phase . Creating your own Build Phases and associating a task with this Build Phase will automatically add a new bar into our Bar Chart , and a new section into our Quote By Workbook .
Production / Usage Factor	The Usage Factor describes how much of this resource we are using per Unit calculated in the Worksheet . For example how many tiles we need per square metre of roof face or how many square metres of felt, batten & tiles can be laid per hour.
Estimate Rate	The Estimate Rate is the cost per Unit. It is calculated by multiplying the Purchase Cost by the Usage Factor.
Unit	This is the usage unit of the resource e.g. the Worksheet has calculated the area of tiling so the Estimate Rate is a cost per square metre, and the Unit is set to M2.
Waste Factor	This information comes from the Price Book and states how much wastage is being allowed for when using the stated resource.
Туре	This information comes from the Price Book and refers to the type of the resources. The Type is important to know so that you can find a Resource easily when searching the Price Book .
Resource	The Resource refers to the type of resource, for example Labour, Material, Plant, Sundry or Subcontractor.
Quantity Per Item	The Quantity Per Item displays the quantity required based upon the dimensions provided in the Worksheet . This is shown as the quantity of units, so in the case of tiles it is measured in metres squared, rather than number of tiles.
Total Quantity	The Total Quantity is the Quantity Per Item multiplied by the number of identical items set in the Resources Output screen.
	For example in the Apex Roof Workbook Resources Output screen you will see "No of Groups of Roofs" in the top left corner. If this is set to 2 we are estimating 2 identical roofs. The Total Quantity will then be twice as much as the Quantity Per Item .

Cost	The Cost of Resource required that has been calculated from the dimensions entered into the worksheet excluding an allowance for wastage.
Wastage Cost	The cost allowance made for wastage. This is calculated by multiplying the Purchase Cost by the Wastage Factor .
Total Cost	The Total Cost is the sum of the Cost and the Wastage Cost.
Quantity	The Quantity shows the quantity in terms of the Purchase Unit (without wastage). For example how many tiles rather than how many square metres of tiles.
Wastage	The Wastage shows the allowance for wastage in terms of the Purchase Unit . For example how many tiles have been allowed for wastage rather than how many square metres of tiles.
Total	Total is the sum of Quantity and Wastage for example the total number of tiles required including the allowance for wastage.
Units	The Units column is exactly the same as Purchase Unit , but it is shown on the very end column so that the Total column makes sense when you are reading the figures in it.



[22] Now use the Views drop-down menu to look at the output. Choose from Show Cost Summary, Show Basic Costs, Show Total Costs, Show Quantities and Show All.

	\$
Views •	Add Resources Resources ▼ Wizard
¥	Show All Show All Information.
Q	Show Cost Summary
0	Show Cost Summary.
Q	Show Basic Costs Show Basic Costs Summary.
Q	Show Total Costs Show Total Costs breakdown.
0	Show Quantities
1	Show Quantities breakdown.
	Show Custom View
1	Show user defined breakdown. To edit which columns are visible go to Estimato
P	Highlight Selected Line
4	Toggles the option to Highlight the selected line. This tool makes it easy to read the information f

- If you press **Show Cost Summary** button from the **Views** drop-down menu, you will see a summary of Costs, Wastage Costs and Total Cost inc. Wastage for each **Resource**.
- If you press **Show Basic Costs** button from the **Views** drop-down menu, you will see basic cost information including purchase unit, cost per purchase unit and no. of units required.

If you press **Show Total Costs** button from the **Views** drop-down menu, you will see extended cost information including estimated units required, total quantities including wastage allowance, and total cost of each resources.

- If you press **Show Quantities** button from the **Views** drop-down menu, this shows total quantities of materials required including wastage.
- If you press Show All, this shows you all the Resources Output for the estimate relating to the Apex Roof.



[23] Assuming you are satisfied with the estimate output for your Apex Roof, return to the Apex Roof Worksheet Dimensions screen using the Back button.

File Est	matorXpress Tool	it To	ols/Options					
Back Change	Edit Marke e Resource	rs Views	Add Resources *	Resources Wizard				
			310			Addre		Profit
Summary	Price Bo	ok 🗏	Spec	Chart	Reports	Addres	55	PIUIIC
My Jobs \ Jo	b Summary \		and the second se		Reports Apex Roof - Re	sources	55	PTOIL
and the second se	b Summary \ /		and the second se			1	55	Profic
My Jobs \ Jo Io. of Groups o Fotal Cost of G	b Summary \ /		of \ Apex I	Roof - Dims \ Roofs		sources	Resource	Quantit
My Jobs \ Jo to. of Groups o Fotal Cost of G tem used for:	b Summary \ /		f \ Apex I	Roof - Dims \ Roofs		sources		Quantit Per Iter
My Jobs \ Jo to, of Groups o Total Cost of G tem used for: ix soffit carriers	b Summary \ /		eof \ Apex I £ Separate Descriptio	Roof - Dims \ Roofs		sources	Resource	Quantit Per Iter 17.600
My Jobs \ Jo Io. of Groups o Fotal Cost of Gr Item used for: Tix soffit carriers Tix wall plate	b Summary \ / f Roofs oups		f Apex I £ Separate I Descriptio Joiner	Roof - Dims \ Roofs n		sources	Resource	Quantit Per Iter 17.600 32.800
My Jobs \ Jo to, of Groups o rotal Cost of G item used for: ix sofft carriers ix wall plate ix apex roof p b apex roof b	b Summary \ / f Roofs oups urlins nders		e f \ Apex I £ Separate I Descriptio Joiner Joiner	Roof - Dims \ Roofs n		sources	Resource Labour Labour	Quantit Per Iter 17.600 32.800 32.800
My Jobs \ Jo No. of Groups o	b Summary \ / f Roofs oups urlins nders		E Separate I Descriptio Joiner Joiner Joiner + Ma	Roof - Dims \ Roofs n te te		sources	Resource Labour Labour Labour	Quantity Per Iten 17.600 32.800 32.800 31.200 16.400 32.800



[24] Click the **Resources Wizard** button on the top menu.

Apex Roof: Review Resources - Page 1 of 4	_	(
Roof structure		
Apex roof ridge Apex roof rafters Noggings between rafters	Item Used For: Apex roof joists Select Resource	
Apex roof binders Apex roof purlins	Carcasing Timber	ype. •
	Resource Used:	
Eaves fascia	Sawn Dry Graded St	ructural Softwood T 💌
Noggings between roof joists Apex roof joists Wall plate Wallplate straps	Build Phase: Roof Structure Item Cost: £4.70 per Metre	Quantity: 304.00m Order Qty: 326.80 Metre
	Usage Factor:	Estimate Rate:
Eaves soffitts (side 1) Eaves soffitts (side 2	1 Total Cost includi £1,535.96	£4.70 per m ng Wastage:
SECTION THROUGH ROOF	515-28-59-59-59-59-59-59-59-59-59-59-59-59-59-	ase & Usage Factor
Soffit and vent details Material	€ Back	<u>⊛N</u> ext

The Resources Wizard provides much of the same information as the Resources Output screen.

The **Item Used For** description is displayed as a label with a line indicating the item on the diagram that it refers to. In the screen above the **Item Used For** that can be seen highlighted in yellow has its details displaying on the right hand side.

You can select a different Item Used For by clicking on the corresponding label.

The **Select Resource Type** drop down box allows you to filter the **Resource Used** drop down. So with the **Select Resource Type** set to *Carcasing Timber* the **Resource Used** drop down will only show carcasing timber materials.

You can use the Resource Used drop down box to select a different material to be used for the Item Used For selected.

Information about the Item Used For is displayed below the Resource Used drop down box.

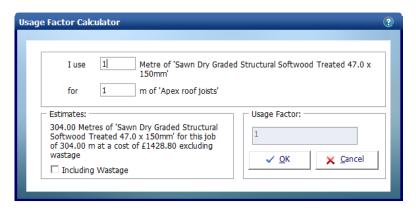
If you are changing the material of labour used, you will often need to change the usage factor.

Edit Build Phase & Usage Factor [25] Click on the Edit Build Phase & Usage Factor button.

Resource		
Purchase Cost Item used for: Apex roof joists Sawn Dry Graded Structural Softwood Treated 47.0 x 150mm	Purchase Quantities Quantity: 304 Wastage: 7.50%	
£4.70 per Metre	Build Phase Roof Structure	
Usage Units: M Vage Units: M Vage Factor: 1.00000	Cost Summary Cost: £1,428.80 Wastage Cost: £107.16	
Estimate Rate £4.70 per m	Total Cost: £1,535.96	
	✓ <u>O</u> K X Cancel	



[26] If you click on the **Usage Factor Calculator** button another window will pop up allowing you to change how much of the specified material is used or how much time it takes to complete a task.

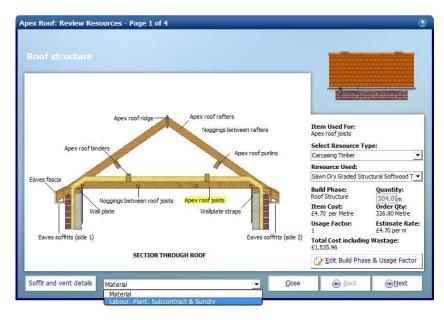


In this example EstimatorXpress® is calculating in metres and we are buying the timber by the metre so we have a usage factor of 1.

~	<u> </u>	C
~	<u> </u>	C .

[27] Click OK to return to the Edit Resource dialog box.

[28] Click OK to return to the Resources Wizard.



On each page you can switch between the **Material** resources and **Labour**, **Plant**, **Subcontract & Sundry** by using the **Resource Type Selection** drop down box at the bottom of the page.

As with the **Dimensions Wizard**, there are sometimes additional input screens you can access by clicking the button at the bottom left of the window.

Soffit and vent details [29] Click on Soffit and vent details.

Soffit and vent details		
Contraction of the second seco	Item Used For: Soffit carriers Select Resource Type	
Tilting filets	Carcasing Timber	
Tilting fillet support board	Resource Used:	
E E E	Sawn Batten Treated 25.	.0 x 38mm
Soffit carriers Soffit fixings	Roof Structure Item Cost:	Quantity: 17.60 m Order Qty: 18.92 Metre
Eaves ventilator Eaves ventilator fixings	Usage Factor:	Estimate Ra
	1 Total Cost including W £15.14	£0.80 per m /astage:
SECTION SHOWING SOFFIT AND TILTING FILLET DETAILS	🔗 Edit Build Phase 8	Lines Conta

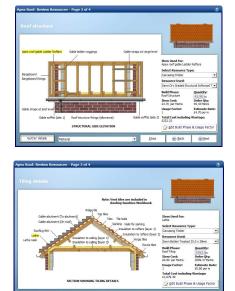
Return

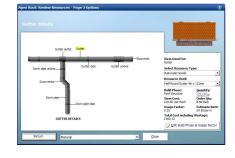
[30] Click Return to go back to Page 1.

<u>____</u>



[31] Click **Next** to advance through each page reviewing the **Resources** specified. Don't forget to look at the optional pages to familiarise yourself with what is being allowed for.









The page uses the same drop down boxes and buttons allowing you to change the Resources specified for each task.

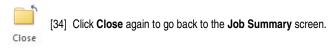
→ Finish

 $\left[32\right]$ When you get to the last page click Finish to return to the Worksheet Dimensions page.

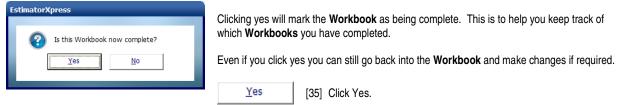


[33] Click Close to go back to the list of Worksheets in the Apex Roof workbook.

If you need to estimate multiple Apex Roofs you could click Add Worksheet to add another worksheet and repeat the whole process.



You will see this window pop up.

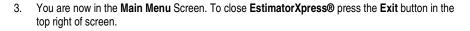


You are returned to the **Job Summary** and the price of the **Apex Roof Workbook** can be seen with the total cost of all your work estimated so far.

File Estimation	atorXpress Toolkit	Tools/Options			
Close Open Workbook	Add Delete Workbook Workboo		Import PlansX; Drawing		
Summary	Price Book	Spec	Chart	Reports	Ac
My Jobs \ Job Workbook Name		Total Cost C	omments	. Linked to Con Spec?	nplete?
Apex Roof Apex Valley Roof Half Hip Roof *		E 29,765.63		Yes Comp	bleted
No of Items 3 Remarks	Sub Total (ex VAT & Profit)	£ 29,765.63			

If you wish to stop and close this current Estimate:

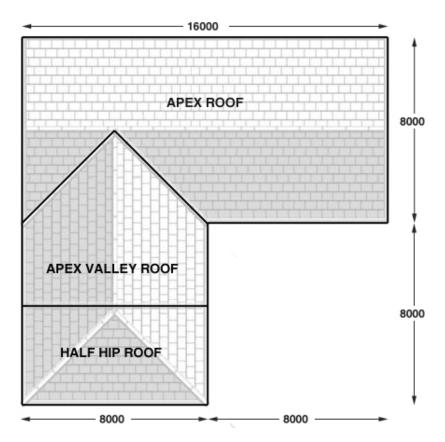
- 1. Press the Close button on the top left of the Job Summary screen.
- 2. You are transferred to the My Jobs screen. Close this screen also using the Close button.





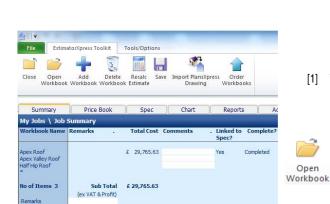
ESTIMATING AN APEX VALLEY ROOF

The Apex Valley Roof Workbook is used to estimate the part of the roof show below that tees into the Apex Roof that we estimated in the previous tutorial.



If you wish to start this tutorial having closed EstimatorXpress®:

- 1. Press the My Estimates button at the top of the Main Menu screen.
- 2. This will transfer you to the **My Jobs** screen. Click on the estimate you created for the Apex Roof tutorial.
- 3. Press the **Open Estimate** button. You are now ready to start the next tutorial.



- [1] To start estimating the roof click on **Apex Valley Roof** in the Job Summary.
 - [2] Click the **Open Workbook** button.





EstimatorXpr	ess	
Enter a W	/orksheet name for this Apex Vall	ey Roof.
Name	Apex Valley Roof	✓ <u>О</u> К
Location	House 💌 🕈	X Cancel

You are then transferred to **Summary of Apex Valley Roof Workbook** and a dialog box will automatically pop up asking you to give a name and location for the roof.

[3] Enter any name you think is sensible and then select **House** for location. Click **OK**.

EstimatorXpress® then transfers you into the Dimensions screen of the Apex Valley Roof Worksheet.

EstimatorXpress	
Select a Dimensional Template, or click Edit to create your own.	
Tiled roof with fascias and barge boards, insulation and plastering to ceiling Tiled roof without fascias and barge boards, insulation and plastering to ceiling	✓ <u>S</u> elect
Tiled roof with fascias and barge boards. insulation and plastering to vaulted ceiling Tiled roof without fascias and barge boards, insulation and plastering to ceiling	🜈 <u>E</u> dit
	× Cancel

Another dialog box will automatically pop up asking you to select a Dimensional Template.

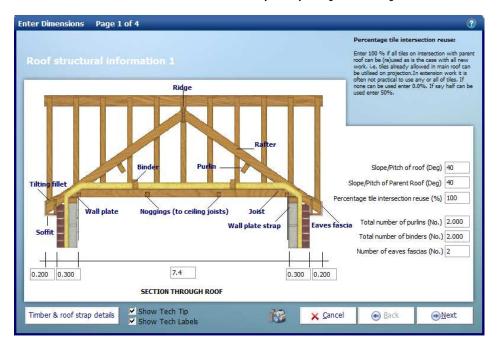
[4] Choose the Tiled roof with fascias and barge boards, insulation and plastering to ceiling template.



0

The **Dimensions Wizard** will automatically open up a dialog box containing drawings to assist you in entering and confirming dimensions for the **Apex Valley Roof.**

TIP: Before you enter any dimensions, you may find it useful to switch on **Tech Tips** by ticking the **Show Tech Tips** check box in order to display useful information about each dimension in the top right of the screen, and also to switch on **Tech Labels** by ticking the **Show Tech Labels** check box. You can turn them on and off at any time by ticking and unticking the check boxes.



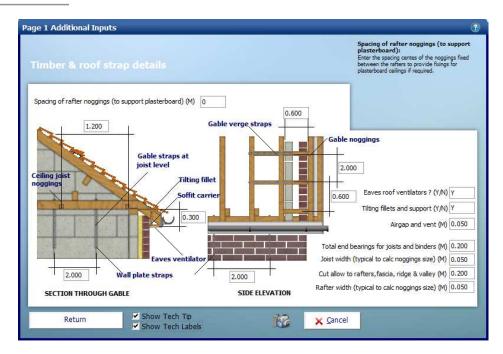
16 Estimating a roof using separate Workbooks - Apex Valley Roof

Enter the figures as shown above. You can hit the **Enter** or **Tab** key after entering a number to skip to the next box. For each box you should see an appropriate Tech Tip in the top right of the window.

- [6] Set the Clear span of joist to 7.4.
- [7] Set the Slope/pitch of roof to 40.
- [8] Set the Slope/Pitch of Parent Roof to 40.
- [9] Set the Number of eaves fascias to 2.

Before you click Next, remember there is sometimes an additional input screen.

Timber & roof strap details [10] Click the Timber & roof strap details button in the left hand corner of the window.



Most of these items are fairly standard and will not need changing very often; on this screen we have just changed Spacing of rafter noggins (to support plasterboard) from 1.2 to 0 as we are not plastering the rafters and do not require additional structural support from the noggings.





Although you will find a lot of the dimensions are fairly standard, we will be making a few changes because we are attaching a hip onto the end of the roof so don't require gable rafters, bargeboards or fascias at the gable end.

[13] Set the Eaves length (internal) to 3.8.

[14] Set the Wall width to 0.

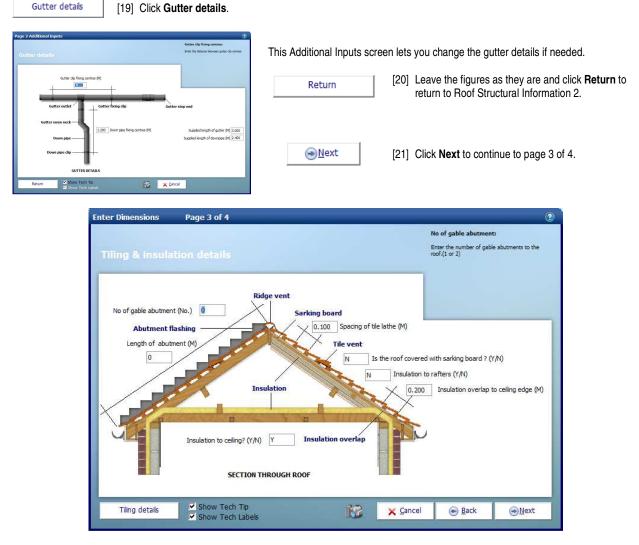
[15] Set the Soffit width to 0.

[16] Set the Number of gable rafters each side, end 1 to 0.

[17] Set the Number of Bargeboards to 0.

[18] Set the Length of rain water pipes to 5.

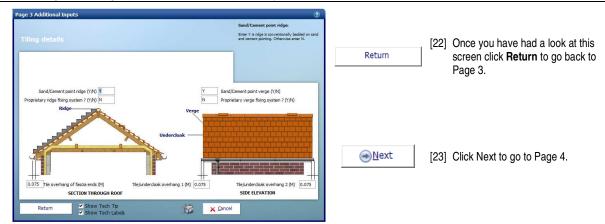
Note we've set the soffit width to zero as we are going to be place a half hip roof at the end.

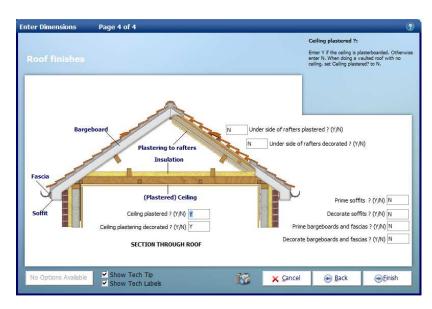


Page 3 of 4 of the **Apex Roof Dimensions Wizard** deals with **Tiling & insulation information**. Again we are going to use the default values. This page also deals with abutments to walls. The roof we are estimating does not abut to another building but if it did this is where we would enter the length and number of gable abutments.

Page 3 also has an Additional Inputs screen for **Tiling details**. Not every **Dimension Wizard** page has Additional Inputs but if it does you will always find the button in the bottom left of the page. It's worth remembering this when going through Dimensions Wizards in other **Workbooks**.

18 Estimating a roof using separate Workbooks - Apex Valley Roof





Page 4 of 4 is Roof finishes, this page is where you can enter details of plastering and decorating associated with the roof.

Enish [24] Once more we are going to leave the default values and then click Finish to close the Dimensions Wizard.

You will then be returned to the **Worksheet** where you will be able to see the dimension you've just entered and the total for the **Worksheet** at the top left side of the sheet.

File Estimat	orXpress Toolkit	ools/Options		
	1 5	I O		7
Close Add C	ppy Delete Dims	View Resources R	esources Filte	
	umn Column Wizard		Wizard *	15
Summary	Price Book	Spec	Chart	Reports A
My Jobs \ Job S	ummary \ Apex V	alley Roof \ A	pex Valley I	Roof - Dims
£	9,	727.87		
Separate Roofs Apex Valley Roof				
Apex Valley Roof		Location	Tiled roof w	ith fascias and barge boards.
			insulatio	n and plastering to ceiling
Description		Unit		
Clear span of joist		N ONIC		7,400
Nall width 1		1.8		0.300
Vall width 2				0.300
Soffit width 1 (Excludi	ng airgap and vent)		1	0.200
Soffit width 2 (Excludi		· · · · · · · · · · · · · · · · · · ·	1	0.200
Airgap and vent		•	1	0.050
file overhang of fasci	a ends	• •	1	0.075
loist centres		. <u>*</u> 1	1	0.400
Rafter centres		1	1	0.400
Slope/Pitch of roof		De		40.000
Spacing of the lathe		2 I	1	0.100
s the roof covered w	ith sarking board ?	Y/I	4	N
aves length (internal)			3.800
Vall width		1 I I I I I I I I I I I I I I I I I I I		1
offit width			1	
Number of gable rafte	rs each side, end 1	No		~
Slope/Pitch of Parent	Roof	* De	9	40.000
otal number of purlin	s	No.		2.000
fotal number of binde		No		2,000

If you make a mistake entering your dimensions simply click on the column showing the dimensions then click **Dims Wizard** on the top menu to go through the **Dimensions Wizard** again.

Alternatively you can click any cell with a white background and type a new value in directly.

When you have finished entering the dimensions you will see the cost displayed at the top left corner of the worksheet.

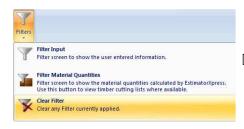
As well as calculating the cost of the roof the **Worksheet** also calculates the materials required. You can display a full breakdown of the material requirements including a cutting list for the roof timbers.

File EstimatorXpress Toolkit Tools/Options	EstimatorXpress - Job 34: Separate Roofs, House	
Close Add Copy Delete Dims View Resources Resources Column Column Olumn Wizard	Fitters	
Summary Price Book Spec Char	Filter Input Filter screen to show the user entered information.	_
My Jobs \ Job Summary \ Apex Valley Roof \ Apex Va £ 9,727.87 Separate Roofs	Filter Material Quantities Filter screen to show the material quantities calculated by EstimatorXpress. Use this button to view timber cutting lists where available.	[25] Click on Filters and then Filter Material Quantities.
Apex Valley Roof Apex Valley Roof Location		
Description Units		
Clear span of joist M Wall width 1 M Wall width 2 M Sofft width 1 (Excluding airgap and vent) M Sofft width 2 (Excluding airgap and vent) M Airgap and vent M	7,400 0,300 0,300 0,200 0,200 0,200 0,050	

Your Worksheet should then look like this:

File EstimatorXpress Toolkit To		_	_	EstimatorXpress -	Job 34: Separate Roofs, House
and an	ools/Options				
Close Add Copy Delete Dims Column Column Column Wizard	View Resources Res Output W	ources Filters			
Summary Price Book	Spec	Chart	Reports Add	dress Profi	it Inflation
My Jobs \ Job Summary \ Apex Va	alley Roof \ Ap	ex Valley Roo	f - Dims		
	727.87				
Separate Roofs Apex Valley Roof					
Apex Valley Roof	Location	Tiled roof with f	ascias and barge boards.		
		insulation an	d plastering to ceiling		
	i				
Apex valley roof joists	M		11 @ 7.6	83.60	Sawn Dry Graded Structural Softwood Treated 47.0 x 150mm
Noggings between roof joists	M		80 @ 0.35		Sawn Softwood Kiln Dried Treated 47.0 x 50mm
Apex valley roof rafters	M		22 @ 5.748	126.46	Sawn Dry Graded Structural Softwood Treated 47.0 x 125mm
Noggings between rafters Apex valley roof gable ladder rafters	M		-	-	Sawn Softwood Kiln Dried Treated 47.0 x 50mm Sawn Dry Graded Structural Softwood Treated 47.0 x 125mm
Apex valley roof intersection rafters	M		11 @ 5.748	63.23	Sawn Dry Graded Structural Softwood Treated 47.0 x 125mm Sawn Dry Graded Structural Softwood Treated 47.0 x 125mm
Gable ladder noggings	M		11 @ 5.746	-	Sawn Softwood Kiln Dried Treated 47.0 x 50mm
Soffit carriers	M		22 @ 0.3	6.60	Sawn Batten Treated 25.0 x 38mm
Wall plate	M		2 @ 3.8	7.60	Sawn Dry Graded Structural Softwood Treated 75.0 x 100mm
Purlins to valley roof	M		2 @ 5.925		Sawn Dry Graded Structural Softwood Treated 75.0 x 225mm
Valley lay boards	M		2 @ 7.267		Sawn Dry Graded Structural Softwood Treated 25.0 x 150mm
Valley boards	M		4 @ 7.267		Sawn Dry Graded Structural Softwood Treated 25.0 x 150mm
Tile undercloak valley strip Apex Valley Binders	M		4 @ 7.267 2 @ 4		Sawn Batten Treated 25.0 x 38mm Sawn Dry Graded Structural Softwood Treated 47.0 x 175mm
Apex valley binders Apex valley roof ridge	M		1 @ 8.25		Sawn Dry Graded Structural Softwood Treated 47.0 x 175mm Sawn Dry Graded Structural Softwood Treated 25.0 x 200mm
Roof structure fixings (allowance)	M2		67.751		Round Wire Nails Bright 100mm x 25kg
Eaves fascia	M		2 @ 3.8		White 175mm Square Fascia x 16mm x 5.0M
Eaves fascia fixings	M		7.600		White plastic top Nail 40mm - 10G
Bargeboard	м		-	-	White 175mm Square Fascia x 16mm x 5.0M
Bargeboard fixings	M		-	-	White plastic top Nail 40mm - 10G
Lathe	м		118 @ 6		Sawn Batten Treated 25.0 x 38mm
Lathe nails Tilting fillets	M		708.000		Round Wire Nails Galvanised 65mm x 25kg
Tilting fillet support board	No. M		22.000 2 @ 3.8		Sawn Firring Treated 47.0 x 50mm (2 Pack) Cement Soffit Strip 2400 x 150 x 4.5mm
Eaves ventilator	M		2 @ 3.8		Soffit Vent 2440mm (For 6-10mm soffit board)
Eaves ventilator fixings	M		7.600		Wood Screws Steel CSK Twin Thread 6 x 0.75 inch (200 box)

As you can see EstimatorXpress® will list the number and length of each timber required such as joist, rafters, purlins and binders, as well as the total length required in metres.

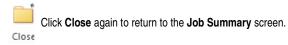


[26] To return to the normal view of the worksheet click **Filters** and then click **Clear Filter.**



[27] Click Close to go back to the list of Worksheets in the Apex Valley Roof Workbook.

If you need to estimate multiple apex roofs you could click Add Worksheet to add another Worksheet and repeat the whole process.

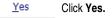


You will see this window pop up.

Is this Workbook now complete?	EstimatorXpress	
	Is this Workbook now complete?	
l	Yes No	

Clicking **Yes** will mark the **Workbook** as being complete. This is to help you keep track of which **Workbooks** you have completed.

Even if you click $\ensuremath{\text{Yes}}$ you can still go back into the $\ensuremath{\text{Workbook}}$ and make changes if required.



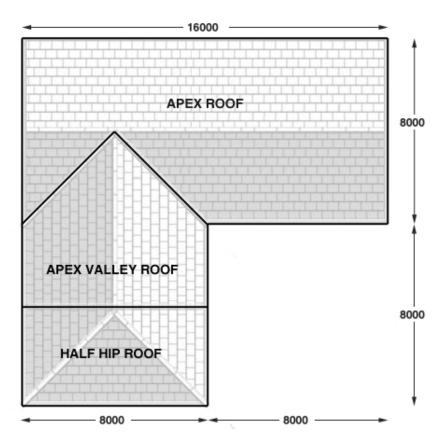
You are returned to the **Job Summary** and the price of the **Apex Valley Roof Workbook** can be seen with the total cost of all your work estimated so far.

 Classe Cation	te Mercer Te ellet	Testorostinas			
File Estim	atorXpress Toolkit	Tools/Options	1		
Close Open Workbook	Add Delete Workbook Workbo		Import PlansX Drawing		
Summary	Price Book	Spec	Chart	Reports) A
My Jobs \ Job Workbook Name		Total Cost C	omments		omplete?
Apex Roof Apex Valley Roof Half Hip Roof		£ 29,765.63 £ 9,727.87			npleted npleted
No of Items 3 Remarks	Sub Total (ex VAT & Profit)	£ 39,493.50			

lf you	I wish to stop and close this current Estimate:	
1.	Press the Close button on the top left of the Job Summary screen.	Close
2.	You are transferred to the My Jobs screen. Close this screen also using the Close button.	Close
3.	You are now in the Main Menu Screen. To close EstimatorXpress® press the Exit button in the top right of screen.	×

ESTIMATING A HALF HIP ROOF

The **Half Hip Roof Workbook** is used to estimate the part of the roof show below that tees into the Apex Roof we estimated in the previous tutorial.



If you wish to start this tutorial having closed EstimatorXpress®:

Tools/Options

Spec

otal Cos

£ 29,765.63 £ 9,727.87

£ 39,493.50

File

Close

Summary

pex Roof

Hip R

ex Valley Ro

No of Items 3

Remarks

My Jobs \ Job Summary

EstimatorXpress Toolkit

7

Li

Open Add Delete Recalc Workbook Workbook Estimate

Price Book

Sub Total

(ex VAT & Profit)

3

- 1. Press the **My Estimates** button at the top of the **Main Menu** screen.
- 2. This will transfer you to the My Jobs screen. Click on the estimate you created for the Apex Roof tutorial.

Order Workbooks

Reports

Completed Completed

Open

Workbook

Linked to Spec?

Yes

3. Press the **Open Estimate** button. You are now ready to start the next tutorial.

1

Save Import PlansXpress Drawing

Chart



- [1] To start estimating the roof click on **Half Hip Roof** in the Job Summary.
 - [2] Click the **Open Workbook** button.

Es	stimatorXpr	ess	
	Enter a W	orksheet name for this Half Hip R	loof.
	Name	Half Hip	✓ <u>О</u> К
	Location	House 💌 🕈	× <u>C</u> ancel

You are then transferred to **Summary of Half Hip Roof Workbook** and a dialog box will automatically pop up asking you to give a name and location for the roof.

[3] Enter any name you think is sensible and then select **House** for location. Click **OK**.

EstimatorXpress® then transfers you into the Dimensions screen of the Half Hip Roof Worksheet.

EstimatorXpress
Select a Dimensional Template, or click Edit to create your own. Half hip roof with fascia boards, insulation and plastering to ceiling Half hip roof with no fascia boards and soffit, insulation and plastering to valuted ceiling Half hip roof with no fascia boards and soffit, insulation and plastering to valuted ceiling Half hip garage roof with no fascia boards and soffit. No insulation and plastering to veiling Half hip garage roof with fascia boards and soffit. No insulation and plastering to ceiling Half hip garage roof with fascia boards and soffit. No insulation and plastering to ceiling Half hip garage roof with fascia boards and soffit. No insulation and plastering to ceiling Half hip garage roof with fascia boards and soffit. No insulation and plastering to ceiling

Another dialog box will automatically pop up asking you to select a template.

🚱 🗙 Çancel 💿 Bad

[4] Choose the Half hip roof with fascia boards, insulation and plastering to ceiling template.

Total number of purlins (No.) 2 otal number of binders (No.) 2 umber of eaves fascias (No.) 1.000 Length of hip corner tie (M) 0.900

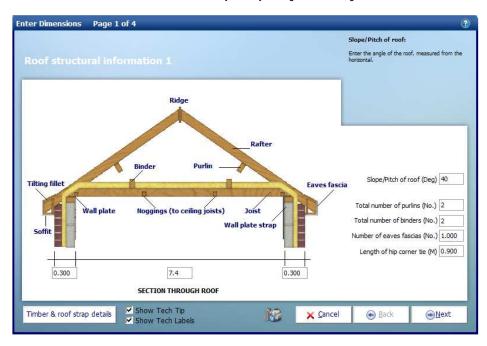
⊛Nex



7.4

The **Dimensions Wizard** will automatically open up which is a dialog box containing drawings to assist you in entering and confirming dimensions for the **Half Hip Roof.**

TIP: Before you enter any dimensions, you may find it useful to switch on **Tech Tips** by ticking the **Show Tech Tips** check box in order to display useful information about each dimension in the top right of the screen, and also to switch on **Tech Labels** by ticking the **Show Tech Labels** check box. You can turn them on and off at any time by ticking and unticking the check boxes.

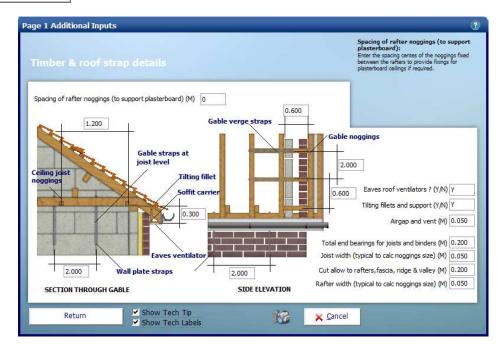


Enter the figures as shown above. You can hit the **Enter** or **Tab** key after entering a number to skip to the next box. For each box you should see an appropriate Tech Tip in the top right of the window.

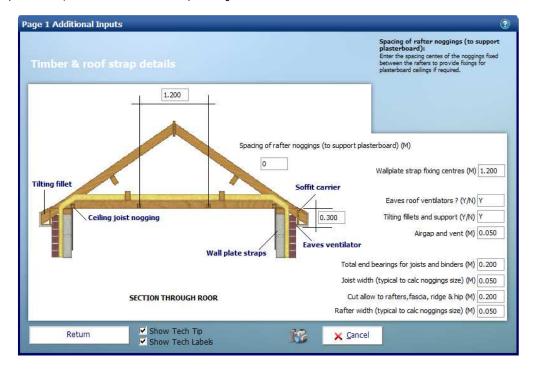
- [6] Set the **Clear span of joists** to 7.4.
- [7] Set the Slope/Pitch of roof to 40.
- [8] Set the Total number of purlins to 2
- [9] Set the Total number of binders to 2.

Before you click Next, remember there is sometimes an additional input screen.

Timber & roof strap details [10] Click the Timber & roof strap details button in the bottom left hand corner of the window.



Most of these items are fairly standard and will not need changing very often; on this screen we have just changed Spacing of rafter noggins (to support plasterboard) from 1.2 to 0 as we are not plastering the rafters.



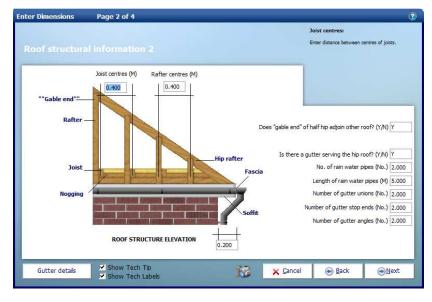
24 Estimating a roof using separate Workbooks - Half Hip Roof

Return

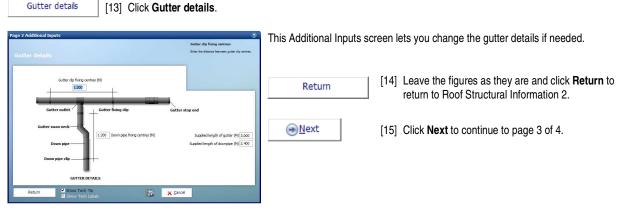
[11] Click Return to return to Roof Structural Information 1.

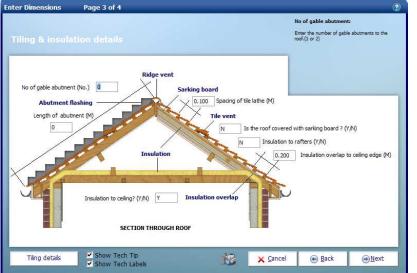
[12] Click Next to continue.

You might notice that page 2 is similar to Page 2 of the **Apex Roof** and **Apex Valley Roof Workbooks**. One difference however is that it doesn't ask us for a length dimension. This is because the **Workbook** only deals with working out the half hip end so it calculates the width of the roof from the pitch of roof entered on page 1 of the **Dimensions Wizard**.



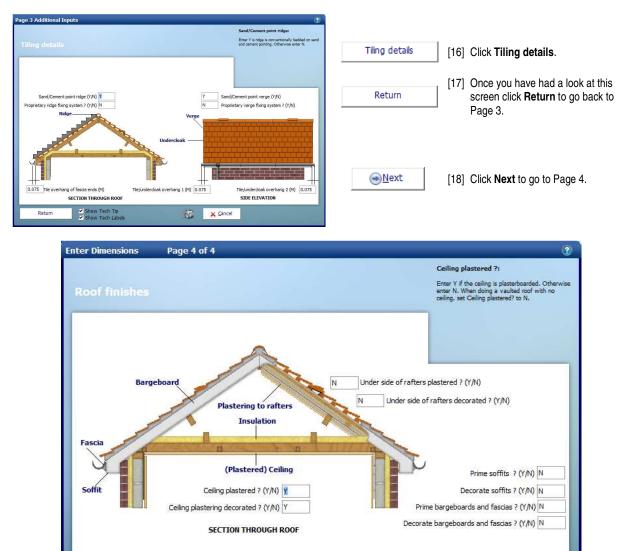
Confirm the dimensions are set as required.





Page 3 of 4 of the **Apex Roof Dimensions Wizard** deals with **Tiling & insulation information**. Again we are going to use the default values for this example estimate. This page also covers abutments. The roof we are estimating join a wall which would require lead flashing to be calculated, but if it did this is where we would enter the length and number of gable abutments.

Page 3 also has an Additional Inputs screen for **Tiling details**. Not every **Dimensions Wizard** page has Additional Inputs but if it does you will always find the button in the bottom left of the page. It's worth remembering this when going through **Dimension Wizards** in other workbooks.



→<u>F</u>inish

No Options Available

[19] Page 4 of 4 concerns Roof finishes, this page is where you can enter details of plastering and decorating associated with the roof. Once more we are going to leave the default values and then click Finish to close the Dimensions Wizard.

X Cancel

Back

• Einish

RP

You will then be returned to the **Worksheet** where you will be able to see the dimensions you've just entered and the total for the **Worksheet** at the top left side of the sheet.

Show Tech Tip

Show Tech Labels



If you make a mistake entering your dimensions simply click on the column showing the dimensions then click Dims Wizard on the top menu to go through the Dimensions Wizard again.

Alternatively you can click any cell with a white background and type a new value in directly.

As well as calculating the cost of the roof the Worksheet also calculates the materials required. You can display a full breakdown of the material requirements including a cutting list for the roof timbers.

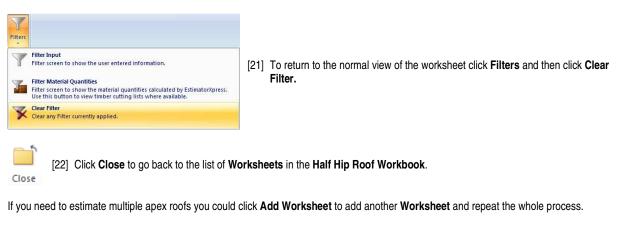
<u></u>	_	_	-	EstimatorXpress - Job 34: Separate Roofs, House	16. L		
File EstimatorXpre	ss Toolkit Tools,	Options					
	2	Q Q	Y				
Close Add Copy I Column Column C		Resources Resource Dutput Wizard	s Filters				
Summary P	rice Book	Spec Cha	T	Filter Input Filter screen to show the user entered information.			
My Jobs \ Job Summa	ary \ Half Hip Ro	of \ Half Hip - Di		Filter Material Quantities Filter screen to show the material quantities calculated by EstimatorXpress.	Ì	[20]	Click on Filters Filter Material
Separate Roofs	9,405.	Do		Use this button to view timber cutting lists where available.			
Half Hip Roof Half Hip		Location Half		Clear Filter Clear any Filter currently applied.			
Description		Units					
Clear span of joist Wall width 1		M		7.400 0.300			
Wall width 2		M		0.300			
Soffit widths to perimeter of i Airgan and vent	root	M		0.200			

and then Quantities.

Your Worksheet should then look like this:

File EstimatorXpress Toolkit Tools/Op		_	Estimator	Xpress - Job 34: Separate Roofs, House
File EstimatorXpress Toolkit Tools/Op	lions			
🗎 🖬 🗋 💽 🔟 📲	į 🧯	🎐 🍸		
Close Add Copy Delete Dims View Re	ources Reso	ources Filters		
Column Column Column Wizard Out	out Wi	zard *		
Summary Price Book Sp	ec	Chart Reports	Address	Profit Inflation
My Jobs \ Job Summary \ Half Hip Roof	\ Half Hip	- Dims		
£ 9,405.06				
Separate Roofs				
Half Hip Roof				
Half Hip		Half hip roof with fascia boards,		
		insulation and plastering to ceiling		
	ii			
iip roof joists	M	11 @ 7.6	83.60	Sawn Dry Graded Structural Softwood Treated 47.0 x 150m
loggings between roof joists	M	80 @ 0.35	28.00	Sawn Softwood Kiln Dried Treated 47.0 x 50mm
lip roof rafters	M	22 @ 5.748	126.46	Sawn Dry Graded Structural Softwood Treated 47.0 x 125m
loggings between rafters	M	-	-	Sawn Softwood Kiln Dried Treated 47.0 x 50mm
Soffit carriers	M	46 @ 0.3		Sawn Batten Treated 25.0 x 38mm
lip corner ties	M	2 @ 0.9		Sawn Dry Graded Structural Softwood Treated 47.0 x 100m
Val plate	M	2 @ 3.8 & 1 @ 7.6		Sawn Dry Graded Structural Softwood Treated 75.0 x 100m
Purlins to hip roof Hip ridge rafter	M	4 @ 2.05 & 2 @ 3.9 2 @ 7.189		Sawn Dry Graded Structural Softwood Treated 75.0 x 225m Sawn Dry Graded Structural Softwood Treated 47.0 x 200m
hp noge raiter lip roof binders	M	2 @ 7.189 2 @ 3.9		Sawn Dry Graded Structural Softwood Treated 47.0 x 200m Sawn Dry Graded Structural Softwood Treated 47.0 x 175m
Roof structure fixings (allowance)	M2	48.837		Round Wire Nails Bright 100mm x 25kg
Faves fascia	M	1 @ 17		White 175mm Square Fascia x 16mm x 5.0M
Taves fascia fixings	M	17.000		White plastic top Nail 40mm - 10G
athe	M	118 @ 4.325		Sawn Batten Treated 25.0 x 38mm
athe nails	M	510.350	510.35	Round Wire Nails Galvanised 65mm x 25kg
Filting fillets	No.	46.000		Sawn Firring Treated 47.0 x 50mm (2 Pack)
Filting fillet support board	M	1 @ 17		Cement Soffit Strip 2400 x 150 x 4.5mm
Eaves ventilator	M	1 @ 17		Soffit Vent 2440mm (For 6-10mm soffit board)
Eaves ventilator fixings	M	17.000		Wood Screws Steel CSK Twin Thread 6 x 0.75 inch (200 box
Eaves soffitts (side 1) Soffit fixings	M2 M2	1 @ 17*0.2 3.400		White 400mm PVC Board x 9mm x 5.0M White plastic top Nail 40mm - 10G
somt nxings Sarking	M2 M2	3.400	3.40	BBA OSB3 2400 x 1220 x 18mm
sarking Nails for sarking	M2 M2			Clout Nails Galvanised 65mm x 25kg (slating)
Roofing felt	M2	48.837	49.94	Breather Membrane 700 1.5 x 50 m
Tiles	M2	48.837		Plain Clav Tile (60 per m2) (Allowance £0.70 each)
Eaves tiles	M	17,300		Clay Eaves Tile (Allowance £0.90)

As you can see **EstimatorXpress®** will list the number and length of each timber required such as joist, rafters, purlins and binders, as well as the total length required in metres.





[23] Click Close again to go back to the Job Summary screen.

	You will see this window pop up.		
EstimatorXpress	Clicking yes will mark the Workbook as being complete. This is to help you keep track of which		
Is this Workbook now complete?	Workbooks you have completed.		
<u>Y</u> es <u>N</u> o	Even if you click yes you can still go back into the workbook and make changes if required.		
	Yes Click Yes.		

You are returned to the Job Summary and the price of the Half Hip Roof Workbook can be seen with the total cost of all your work estimated so far.

File Estima	torXpress Toolkit	Tools/Options	 		
Close Open Workbook	Add Delete Workbook Workbo		Import PlansX Drawing		5
Summary	Price Book	Spec	Chart	Reports	A
And the second second second	Second Second	-24 - C	50	- 1 - 1 - 1 - 1	100
My Jobs \ Job S Workbook Name		Total Cost	Comments	. Linked to C Spec?	omplete?
		Total Cost (£ 29,765.63 £ 9,727.87 £ 9,405.06	Comments	Spec? Yes Co	omplete? mpleted mpleted mpleted

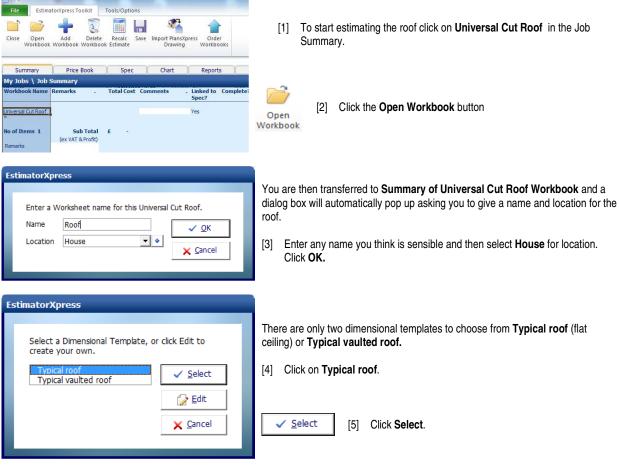
If you wish to stop and close this current Estimate:

Press the Close button on the top left of the Job Summary screen.	
	Close
You are transferred to the My Jobs screen. Close this screen also using the Close button.	
	Close
You are now in the Main Menu Screen. To close EstimatorXpress® press the Exit button in the top right of screen.	×

ESTIMATING A ROOF USING THE UNIVERSAL CUT ROOF

We are now going to use the Universal Cut Roof Workbook to estimate the roof we previously estimated using the Apex Roof, Apex Valley and Half Hip roof Workbooks to show you an alternative method to price the same work.

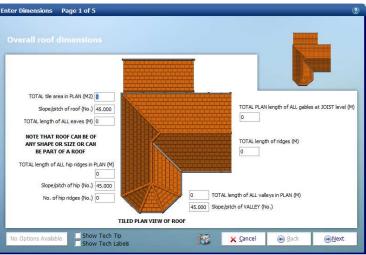
To begin, create a new estimate containing only the Universal Cut Roof workbook. See page 41 of the EstimatorXpress® Getting Started Guide for a detailed explanation of creating a new estimate.

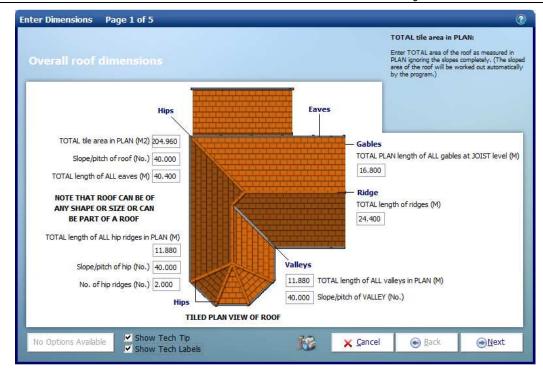


Page 1 of 5 of the **Dimensions Wizard** will pop up asking us to enter the Overall roof Dimensions.

Remember to tick **Show Tech Tip** and **Show Tech Labels.**

The **Universal Cut Roof Workbook** will ask us for a lot more information rather than it automatically being worked out. The idea behind this is that we might have a complicated roof that the regular roof **Workbook** won't be able to calculate.





Using the plan at the start of the tutorial we can work out the dimensions required to fill in Page 1 of 5. You could do the same using a scale ruler and printed plan. Enter the following dimensions:

- [6] Set the TOTAL tile area in PLAN to 204.96.
- [7] Set the Slope/pitch of roof to 40.
- [8] Set the **TOTAL length of ALL eaves** to 40.4.
- [9] Set the TOTAL length of ALL hip ridges in PLAN to 11.88.
- [10] Set the Slope/pitch of hip to 40.
- [11] Set the No. of hip ridges to 2.
- [12] Set the TOTAL PLAN length of ALL gables at JOIST level to 16.8.
- [13] Set the TOTAL length of ridges to 24.4.
- [14] Set the TOTAL length of ALL valleys in PLAN to 11.88.
- [15] Set the Slope/pitch of VALLEY to 40.

Please note the roof shown in the **Dimensions Wizard** is just an example of the type of roof you could estimate. The roof estimated depends entirely on the information provided by the user.

Mext [16] Click Next to continue.

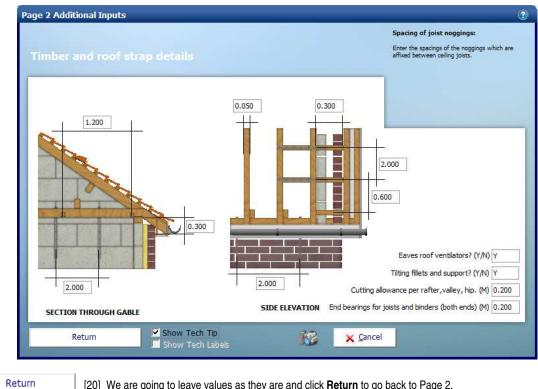
Page 2 is shown below. This is where we need to enter information such as the length of ALL purlins and binders and also the soffit width to gable and eaves.

Enter Dimensions	Page 2 of 5	0
		TOTAL length of ALL binders:
Roof structura	I information 1	Enter the TOTAL LENGTH of all binders for this section of roof.
	TOTAL length of ALL binders (M)	
	TOTAL length of ALL lean to TOTAL length of ALL lean to DOTE THAT THE ROOF CAN BE ANY SHAPE AND SIZE 0.200 0.200	Purlin
	Soffit Soffit ALL purlins (M) 46.800 TOTAL length of ALL purlins (M) 46.800 TOTAL length of ALL lean to internal wall RAL PLAN VIEW OF ROOF SE	Binder Lean to internal wall plate
STRUCTU	KAL PLAN VIEW OF ROOF SE	CTION THROUGH LEAN TO ROOF
Timber and roof strap	details Show Tech Tip Kabels	el <u>⊛</u> Back <u>⊛N</u> ext

[17] Set the TOTAL length of ALL binders to 48.

[18] Set the TOTAL length of ALL purlins to 46.8.

Timber and roof strap details [19] Click Timber and roof strap details to go to the Additional Inputs window.



[20] We are going to leave values as they are and click Return to go back to Page 2.

<u>
→ N</u>ext

[21] Click Next to proceed to page 3.

		Enter the spacings of the rafters (centre to centre),
Rafter centres	(M) 0.400	
	0.400 Joist centres (M)	
-1-		
	1.000 Length of each hip corner	r tie (M)
	Y Are there bargeboards to	a ables 2 (V /N)
	2.000 No. of gable rafters (No.)
	Y Are there eaves fascia boards? (Y/N)	
X	UCTURAL PLAN VIEW OF ROOF	
516		1 1
Gutter details	Show Tech Tip	X Cancel

Gutter details

[22] Click Gutter details.

Page 3 Additional Inputs	0
	TOTAL no. of gutter angles:
Gutter details	Enter the TOTAL number of gutter angles on this section of roof.
Gutter clip fixing centres (M)	TOTAL no. of gutter stop ends (No.)
1.200 Down pipe fixing centres (M) GUTTER DETAILS	TOTAL no. of rain water outlets (No.) 6 TOTAL length of rain water pipes (M) 30 TOTAL no. of gutter angles (No.) 3 Supplied length of gutter (M) 3.000 Supplied length of downpipe (M) 2.400
Return Show Tech Tip Show Tech Labels	Cancel

[23] Set the TOTAL no. of gutter stop ends to 4.

[24] Set the TOTAL no. of rain water outlets to 6.

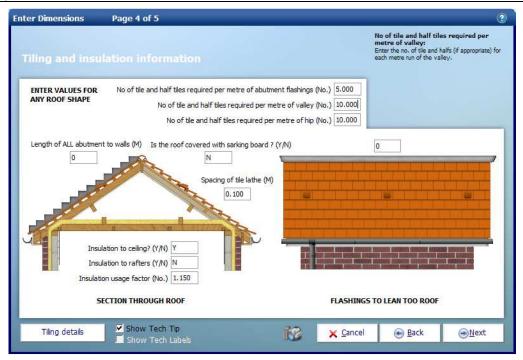
- [25] Set the TOTAL length of rain water pipes to 30.
- [26] Set the TOTAL no. of gutter angles to 3.

[27] Click Return.



Return

[28] Again we are going to leave the values as they are and click Next to move onto the next window.



- [29] Set the No of tile and half tiles required per metre of valley to 10.
- [30] Set the No of tile and half tiles required per metre of hip to 10.

[31] Click Next.

→<u>N</u>ext

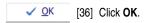
nter Dimensions	Page 5 of 5			Q
Roof finishes			TOTAL flat ceiling an Enter the TOTAL area of the roof. This information area of plastering to the of a vaulted ceiling, the a the sloping ceiling. The a	FALL flat ceiling within is used to calculate the flat ceiling or in the case area of any plastering to rea is also used to
0	Spacing of rafter noggings (to support plasterboard) (M)		calculate the length of jo entire ceiling.	ists required over the
N	Underside of rafters plastered ? (Y/N)			
N	Underside of rafters decorated ? (Y/N)			
	Ceiling plaster plastered? (Y/N) Y terring to ceiling decorated? (Y/N) Y and fascias? (Y/N) N Prime soffits? (Y/N) N and fascias? (Y/N) N Decorate soffits? (Y/N) N SECTION THROUGH ROOF	You must enter th ceiling area even i ceiling is not requir as area is used to calculate roof timbers etc. !!	f l	FCEILING
No Options Available	Show Tech Tip	Cancel	e Back	

- [32] Set the Spacing of rafter noggings (to support plasterboard) to 0.
- [33] Set the TOTAL flat ceiling area to ALL of roofs to 173.16.
- [34] Set the Spacing of rafter noggins (to support plasterboard) to 0.

Einish [35] Click Finish.

D	ata Validation	3
	Velue kieker then surrented	
	Value higher than expected TOTAL tile area in PLAN	204.960
		2011300
		<u>✓ о</u> к

If you have entered the values shown in this tutorial you should see the **Data Validation** window. This window will pop-up if **EstimatorXpress®** thinks the value entered might be higher than it should be for a typical roof being priced up in the **Universal Cut Roof Workbook**. However we know the value we have entered is correct.



You will then be returned to the **Worksheet** where you will be able to see the dimensions you've just entered and the total for the **Worksheet** at the top left side of the sheet.

File EstimatorXpress Toolkit	Tools/Options			
Close Add Copy Delete Dims Column Column Column Wizard	View Resource Output	s Resource Wizard	s Filte	ers
Summary Price Book	Spec	Cha	rt	Reports
My Jobs \ Job Summary \ Univer	sal Cut Roof	\ Roof -	Dims	
£	46,16			
Single Roof				
Universal Cut Roof				
Roof		Loca	tion	Typical roof
Description		100.0	Jnits	
OTAL length of ALL eaves			M	40,400
Are there eaves fascia boards?			Y/N	Y
offit width to eaves (excluding airgap and ve	entì		M	0,200
loist centres			M	0,400
lafter centres			M	0,400
Nidth of rafter			M	0.050
Are there bargeboards to gables?			Y/N	Y
lo. of gable rafters			No.	2.000
Soffit width of gables		- 2 5	М	0.200
FOTAL PLAN length of ALL gables at JOIST le	vel		М	16.800
FOTAL length of ALL purlins			М	46,800
FOTAL length of ALL binders			М	48.000
OTAL length of ALL lean to apex wall plates			M	-
OTAL length of ALL lean to internal wall plate	25		Μ	1
pacing of gable noggings			М	0.600
ength of gable noggings			М	0.300
pacing of joist noggings			М	1.200
ind bearings for joists and binders (both end	s)		M	0.200
Cutting allowance per rafter, valley, hip.			М	0.200
ength of soffit carrier material per rafter		3	М	0.300
ength of each hip corner tie			М	1.000
OTAL tile area in PLAN			M2	204.960
Slope/pitch of roof			No.	40.000
roTAL length of ridges			М	24,400
FOTAL length of ALL valleys in PLAN			M	11.880

If you make a mistake entering your dimensions simply click on the column showing the dimensions then click **Dims Wizard** on the top menu to go through the **Dimensions Wizard** again.

Alternatively you can click any cell with a white background and type a new value in directly.



[37] Click Close to go back to the list of Worksheets in the Universal Cut Roof workbook.



Close

[38] Click **Close** again to go back to the **Job Summary** screen.

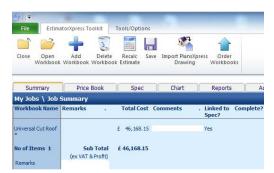
E	stimatorXpress	
	Is this Workbook now complete?	

You will see this window pop up.

Clicking yes will mark the **Workbook** as being complete. This is to help you keep track of which **Workbooks** you have completed.

Even if you click yes you can still go back into the Workbook and make changes if required.

You are returned to the **Job Summary** and the price of the **Universal Cut Roof Workbook** can be seen with the total cost of all your work estimated so far.



You will notice that the 2 methods of pricing the roof have come out differently; using separate roof workbooks is 6% higher in cost. If you take a look at the reports in each estimate and compare the quantities of resources you will see that the separate roofs are over-estimating for some items. Where the **Apex Valley Roof** tees into the **Apex Roof** the tile area has been subtracted but we have allowed for too much lathe, roofing felt and timber for the rafters. The Soffit detail has also not been subtracted. Additionally the verge detail of **the Apex Valley Roof** should be subtracted as we know that there is in fact a **Half Hip Roof** attached to the gable end. We could now go back through the individual **Workbooks** to set some resources as 'not required' or subtract quantities of items to make the quote more accurate.

In this example of a complex roof the **Universal Roof Workbook** has produced the more accurate results, but the separate **Workbooks** have provided us with cutting list for all of our timbers required and with a little more work could be just as accurate in its material quantities. As the user of the system you can decide whether you wish to get an accurate estimate quickly, or to put a bit more time in to the estimate in order to make your job of ordering materials and carrying out the work a bit simpler.

If you wish to stop and close this current Estimate:

Press the Close button on the top left of the Job Summary screen.	Close
You are transferred to the My Jobs screen. Close this screen also using the Close button.	Close
You are now in the Main Menu Screen. To close EstimatorXpress® press the Exit button in the top right of screen.	×

Congratulations! You have completed the EstimatorXpress® Roofing Trade Edition Tutorial. You should now return to the EstimatorXpress Getting Started Guide to learn about the Bar Chart Planner and the Reports within EstimatorXpress®.